

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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DB STRUCTURED PRODUCTS, INC.,

Plaintiff,
-against-

FIRST CAPITAL MORTAGE CORP.,

**DEFENDANT'S DISCLOSURE
PURSUANT TO RULE 7.1**

07 CV 4115

Defendant.

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Pursuant to Rule 7.1 of the local rules of the U.S. District Court for the Southern District of New York and to enable judges and magistrate judges of the court to evaluate possible disqualification or recusal, the undersigned counsel for FIRST CAPITAL MORTGAGE CORPORATION, a private corporation, certifies that there are no corporate parents, subsidiaries, or affiliates of said party which are publicly held.

DATED: New York, New York
July 10, 2007

Yours, etc.,

[Handwritten signature]
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